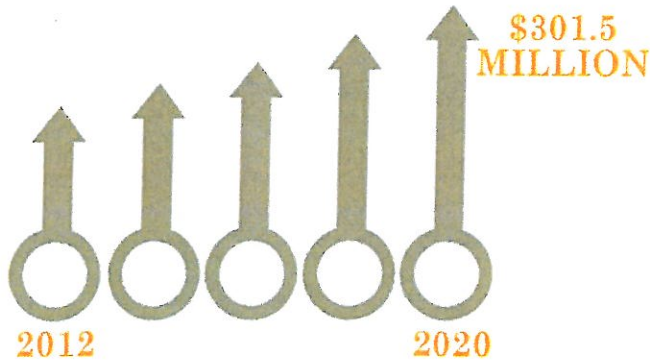


GLOBAL MALE INFERTILITY MARKET



Market is expected to grow upto \$301.5 Million by 2020

GROWING AT A CAGR OF



2013-2020



OF THE TOTAL INFERTILITY IS DUE TO MALE FACTORS

SEMEN ANALYSIS TECHNIQUES



DNA fragmentation
Fastest Growing Segment
CAGR of 7.9% (2013-2020)

Oxidative stress analysis

Sperm penetration assay

Computer assisted semen analysis

Microscopic examination

Sperm agglutination

GLOBAL MALE INFERTILITY MARKET BY GEOGRAPHY

Europe, Asia pacific, RoW

North America

Highest revenue generating segment 100.64 Million in 2020

